

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

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*ATTORNEYS FOR DEBTOR*

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 21, 2023 AT 11:30 A.M.**

*At the direction of the Court, the hearing will be held via Zoom only. All parties who intend to present argument should contact Chambers at [chambers\\_of\\_mbk@njb.uscourts.gov](mailto:chambers_of_mbk@njb.uscourts.gov) and provide the name and email address of the speaker, as well as provide information regarding the party the speaker represents and/or the purpose of the appearance. Parties are directed to <https://www.njb.uscourts.gov/LTL> for observing via Zoom.*

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**CONTESTED MATTER GOING FORWARD:**

1. Debtor's Motion Pursuant to Bankruptcy Rules 9023 and 9024 for Amendment or Reconsideration of the Order Awarding Discretionary Bonus to Houlihan Lokey [Dkt. 1597] (the "Motion").

**Status: This matter is going forward.**

Objection Deadline: December 14, 2023.

Related Documents:

- A. Houlihan Lokey Capital, Inc.'s Final Application for Allowance of Fees and Reimbursement of Expenses (the "Houlihan Application") [Dkt. 1347].
- B. Debtor's Omnibus Objection to the Final Applications for Allowance of Fees and Reimbursement of Expenses for the Period of April 4, 2023 through August 11, 2023 Filed by the TCC Professionals [Dkt. 1496].
- C. Amended Joint Omnibus Reply of the TCC Professionals, the TCC Committee and the Ad Hoc Committee of Certain Talc Claimants in Support of (I) the Final Applications for Allowance of Fees and Reimbursement of Expenses for the Period of April 4, 2023 through August 11, 2023 Filed by the TCC Professionals and (II) the TCC Committee and Ad Hoc Committee of Talc Claimants' Substantial Contribution Motion [Dkt. 1514].
- D. TCC Letter in Support of the Houlihan Application (the "TCC Letter") [Dkt. 1544].
- E. Debtor's Letter in Response to the TCC Letter (the "Debtor's Letter") [Dkt. 1567].
- F. TCC Letter in Response to the Debtor's Letter [Dkt. 1568].
- G. Letter Opinion [Dkt. 1571].
- H. Order Awarding Fees to Houlihan Lokey Capital, Inc. [Dkt. 1579].
- I. Debtor's Reply in Support of the Motion [Dkt. 1613].

Objections:

- J. TCC's Objection to the Motion [Dkt. 1612].

Dated: December 19, 2023

**WOLLMUTH MAHER & DEUTSCH LLP**

/s/ Paul R. DeFilippo

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